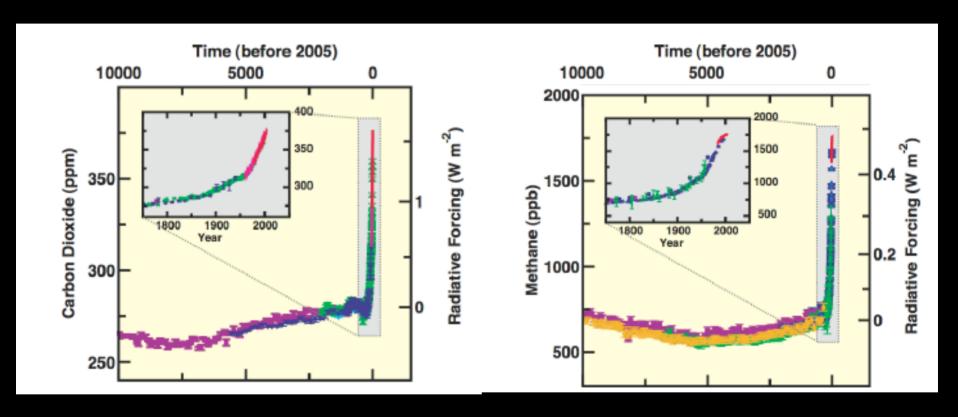
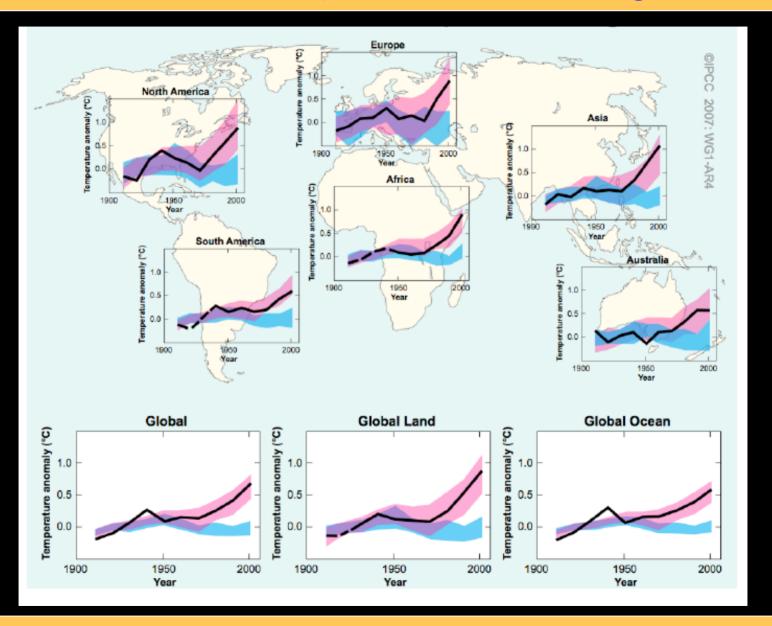


Change in GHG Concentrations

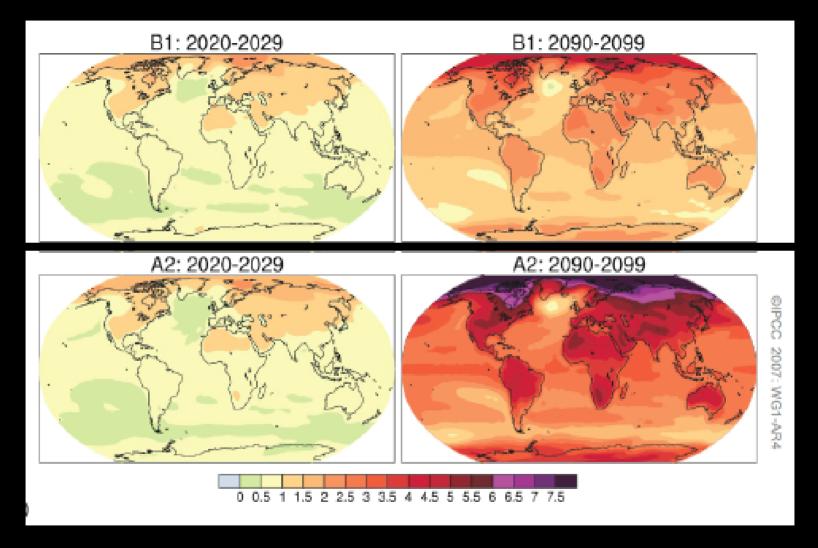


Source: IPCC, 2007

Global Temperature Changes

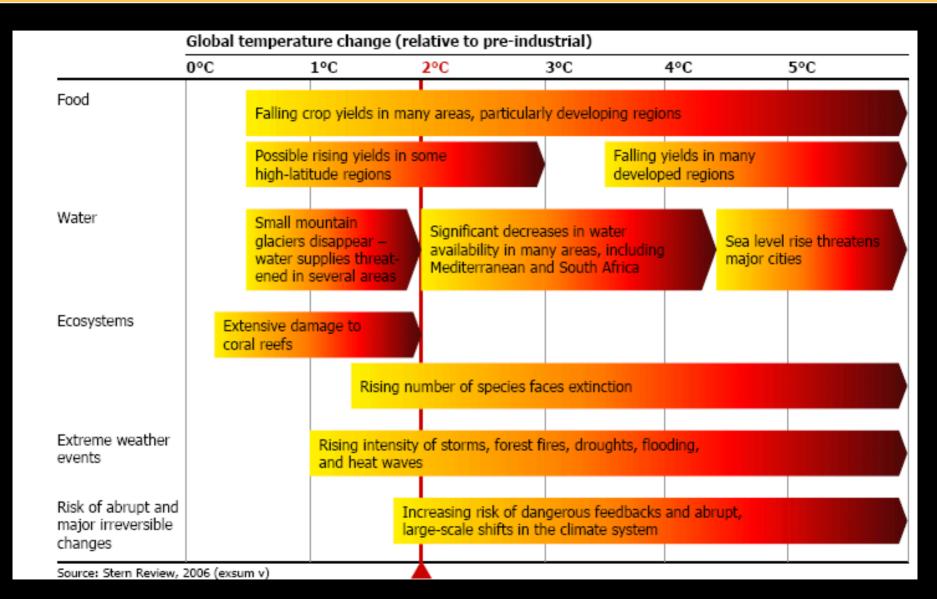


Projected Surface Temperature

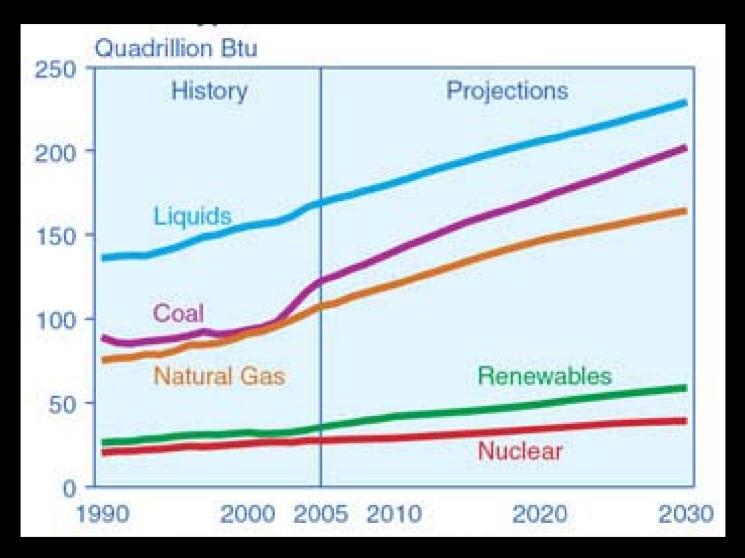


Source: IPCC, 2007

Summarizing the Impacts



Energy is a Key Climate Driver



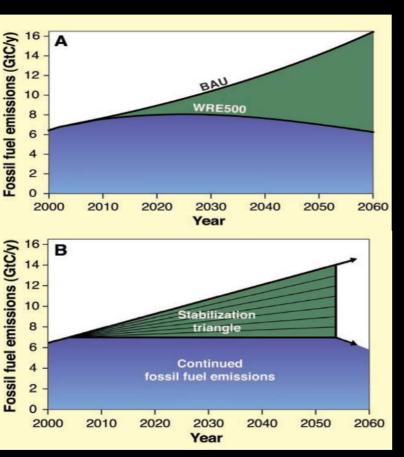
Source: EIA, 2008

Targets: The IPCC

CO ₂ Concentration at Stabilisation (2005=379 ppm)	CO2-equivalent Concentration at Stabilization (includes aerosols; 2005=375 ppm)	Year in which global emissions peak	Global average temperature above pre- equilibrium	Change in global CO2 emissions in 2050 (% of 2000 emissions)
350 – 400	445 – 490	2000 – 2015	2 - 2.4 °C	-85 to -50
440 – 485	535 – 590	2010 – 2030	2.8 - 3.2 °C	-30 to +5
570 – 660	710 – 855	2050 – 2080	4 - 4.9 °C	+25 to +85

Source: IPCC AR4

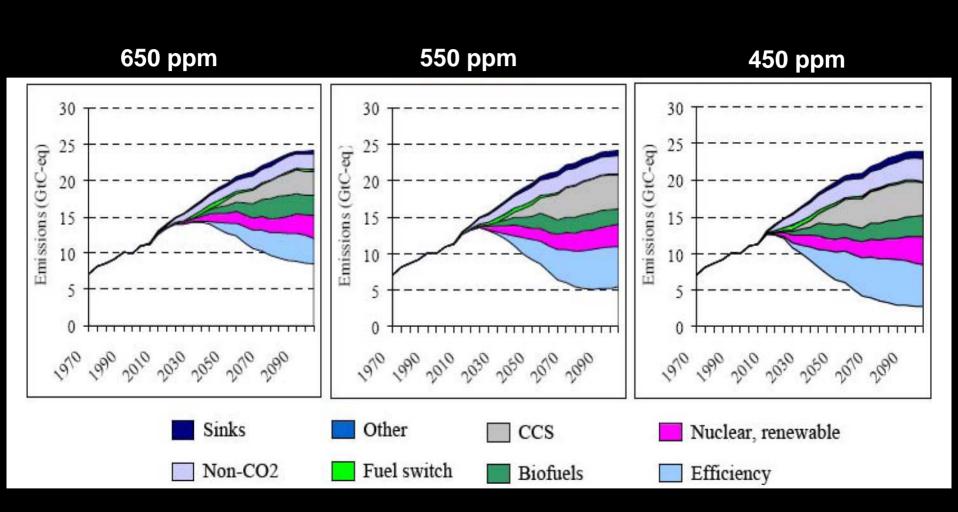
CCS: Part of the Solution



Today's Technology	Actions that Provide 1 Gigaton/year of Mitigation	Major Issues
Coal Plants	Replace1,000 conventional 500- MW plants with "zero-emission" power plants	Technical, Social, & Economic Viability
Geologic Sequestration	Install 3,500 Sleipners, at 1 Mt of CO ₂ per year	Technical, Social, & Economic Viability
Nuclear	Build 500 1 GW plants	Economics, Safety, Non-proliferation,
Efficiency	Deploy 1 billion cars at 40 mpg instead of 20 mpg	Distributed opportunity that is hard to capture
Wind	Install 750 x current	Geographic

Source: Pacala and Socolow, Science, 2004

Filling the wedges



Source: van Vuuren, den Elzen, Lucas, et al. 2006



U.S. Remains Key Player in Coal

- Currently world's 2nd largest producer and consumer
- 50% of U.S. electricity generation
- Total consumption projected to increase ~30% by 2030

WRI's Approach

Develop a set of guidelines for responsible carbon capture, transport and storage

WRI CCS Guiding Principles



- 1. Protect human health and safety
- 2. Protect ecosystems
- 3. Protect underground sources of drinking water and other natural resources
- Ensure market confidence in emissions reductions through proper GHG accounting
- 5. Facilitate cost-effective, timely deployment



Major Finding

We know enough to begin carbon capture and storage demonstrations in the US now

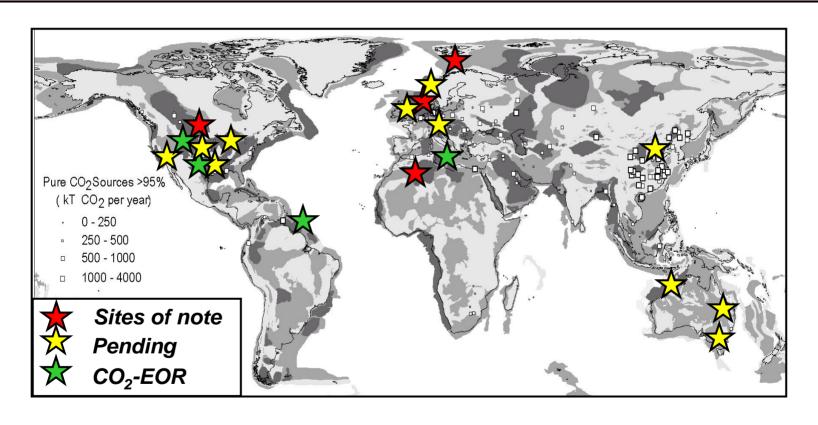
Julio Friedmann

Four propositions re CCS (plus one implication)

- CCS is necessary (not sufficient) for climate
- Much is already known but not everything
- Questions & concerns (technical & legal) should be dealt with
- The existence of questions & concerns does not diminish the climate necessity of CCS

We need large projects to give the technical basis regulation and legal frameworks

The projects demonstrate the high chance of success for CCS



These studies are still not sufficient to provide answers to all key technical questions or to create a regulatory structure

Information is needed urgently for key stakeholders

- Potential operators:
 - What's needed to be safe and effective?
- Potential regulators:
 - How to keep the public interest without undue burden?
- Potential investors/insurers:
 - How can I tell a good site or a good actor from a risky one?
- Potential policy makers:
 - How can CCS be safely, swiftly, economically deployed?
- The public:
 - What's known, what's not, and what's most important?

Much is known and there are decent answers; better answers are wanted and required

Sarah Forbes

The Guidelines Do NOT

make an argument whether or not to do CCS.

Instead, they say *how* to do it

WRI CCS Stakeholder



Recommendations for Policymakers

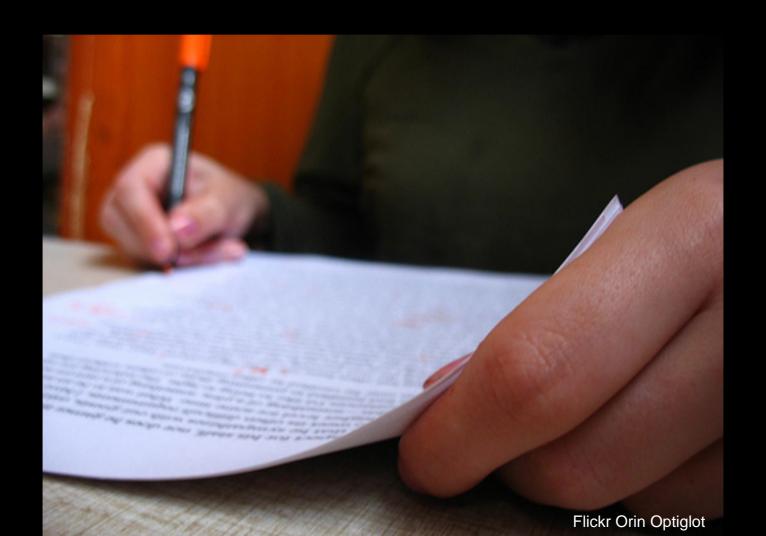


Policymakers

- Demonstrate all capture approaches
 - Capture 1a
- Facilitate pipeline network
 - Transport 3a, 3b, 4a
- Provide clarity on pore space ownership
 - Storage 4b
- Assure clarity for post-closure
 - Storage 3c, 8a, 8b



Recommendations for Regulators

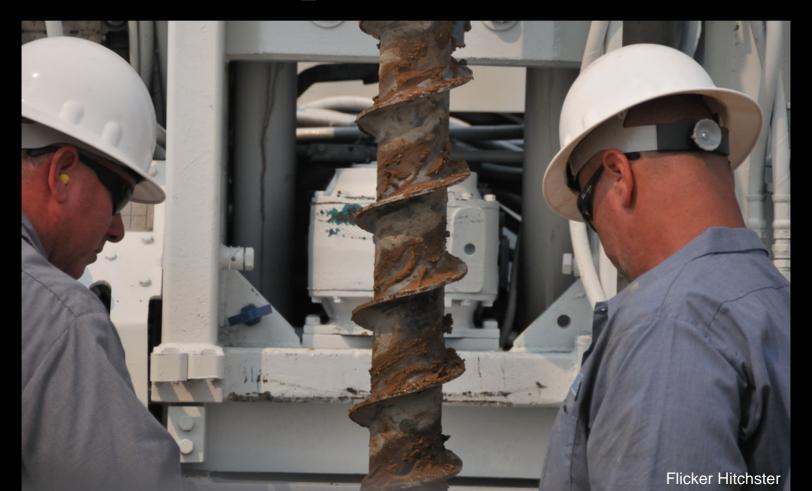


Regulators

- Comply with existing laws
 - -Capture 2a, Transport 1b, Storage 6k
- Evaluate potential impacts
 - -Capture 2e; Transport 2c; Storage 2a
- Focus on what, not how
 - -Storage 1d and 7d
- Establish publicly accessible registry



Recommendations for Project Developers and Operators



Project Developers/Operators

- Integrate planning and operations
 - -Capture 1b, Storage 1d, 2f, 5a5, 6m
- Fit-for-purpose design
 - Capture 1c, Transport 1a, Storage 6e
- Base site selection specific data



Real-world geology means every site is different



Guidelines provide benchmarks for evaluating potential projects